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## **On Real International Holdings Limited**

**安悦國際控股有限公司**

(incorporated in the Cayman Islands with limited liability)

Stock Code: 8245

**EXTENSION OF THE LONG STOP DATE  
IN RELATION TO  
MAJOR TRANSACTION IN RESPECT OF THE DISPOSAL OF  
THE ENTIRE ISSUED SHARE CAPITAL IN  
ONWARD TECHNOLOGY DEVELOPMENT LIMITED  
AND  
FURTHER DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcements (the “**Announcement(s)**”) of On Real International Holdings Limited (the “**Company**”) dated 11 December 2017, 5 January 2018, 5 February 2018 and 5 March 2018 respectively in relation to, among other things, the major transaction in relation to the disposal of the entire issued share capital in Onward Technology Development Limited. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

### **EXTENSION OF THE LONG STOP DATE**

Pursuant to the Disposal Agreement, the conditions precedent to the Disposal Agreement shall be satisfied (or as the case may be, waived) on or before 31 March 2018 (the “**Long Stop Date**”), or such other date as the Vendor and the Purchaser may agree in writing. As additional time is required for the fulfillment of the conditions precedent to the Disposal Agreement, on 29 March 2018 (after trading hours), the Vendor and the Purchaser entered into the supplemental agreement to the Disposal to extend the Long Stop Date from 31 March 2018 to 30 June 2018 or such other date as the Vendor and the Purchaser may agree in writing.

Save and except for the aforesaid extension of the Long Stop Date, all other terms and conditions of the Disposal Agreement remain unchanged and continue to remain in full force and effect.

**Shareholders and potential investors of the Company should note that completion of the Disposal is subject to fulfillment or wavier (as the case may be) of the conditions precedent under the Disposal Agreement. As the Disposal may or may not proceed, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.**

#### **FURTHER DELAY IN DESPATCH OF THE CIRCULAR**

As stated in the Announcement dated 5 March 2018, the Circular containing, among other things, (i) further details of the Disposal; (ii) other information as required under the GEM Listing Rules; and (iii) the notice of the EGM to be convened for the purpose of considering and, if thought fit, approving the Disposal Agreement and the transactions contemplated thereunder was expected to be despatched to the Shareholders on or before 5 April 2018.

As additional time is required for the Company to prepare the relevant information for inclusion in the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date on or before 4 May 2018.

By order of the Board  
**On Real International Holdings Limited**  
**Tam Wing Ki**  
*Chairman and executive Director*

Hong Kong, 29 March 2018

*As at the date of this announcement, the executive Directors are Mr. Tam Wing Ki, Mr. Fu Yan Ming, Mr. Kwok Ming Fai and Mr. Gao Hong, and the independent non-executive Directors are Mr. Chan Shiu Man, Mr. Fung Chan Man Alex and Mr. Wong Ching Wan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and be posted on the website of the Company at [www.on-real.com](http://www.on-real.com).*