

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _30/06/2020

To : Hong Kong Exchanges and Clearing Limited							
	n Real II	nternational Hold	ings Limited				
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>8245</u> D	escription	on: Ordinary	/ Shares				
	١	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth 3	3,120,000,000	HK\$0.0125	HK\$39,000,000			
Increase/(decrease)	N/A			N/A			
Balance at close of the month	_3	3,120,000,000	HK\$0.0125	HK\$39,000,000			
(2) Stock code : N/A D	escription	on :					
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	Balance at close of preceding month						
Increase/(decrease)							
Balance at close of the month	_						

2. Preference Shares				
Stock code : N/A	Descrip	tion :		
		No. of preference shares	Par value (State currency)	capital
Balance at close of pr	eceding month			
Increase/(decrease)	-		<u> </u>	
Balance at close of the	e month _			
3. Other Classes of SI	nares			
Stock code : N/A	Descrip	tion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month			
Increase/(decrease)	-		_	
Balance at close of the	e month			
Total authorised share (State currency):	capital at the e	nd of the montl	n HK\$;	39,000,000
II. Movements in Issue	ed Share Capita	ıl		
	No. of ordi (1)	nary shares (2)	No of preferen	ce No. of other classes of shares
Balance at close of preceding month	598,500,000	N/A	N/A	<u>N</u> /A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	598,500,000	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares option scheme of issuer issued of issuer which including EGM during the month may be issued approval date pursuant thereto pursuant thereto Movement during the month (dd/mm/yyyy) and as at close of the class of shares month issuable Granted Exercised Cancelled Lapsed shares shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	lssuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						.
Stock code (if listed) Class of shares						
Subscription price			=			
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
2. N/A			•			
` • • • • • • • • • • • • • • • • • • •						
Class of shares			-			
issuable (Note 1)			<u>=</u>			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A			•			
(/ /) Stock code (if listed)						
Class of shares			<u>-</u>			
issuable (Note 1)		_	_			
Subscription price			-			
EGM approval date (if applicable)						
,	(/ /)				
4. N/A		•	•			
						-
(/ /)						
Stock code (if listed) Class of shares			<u>-</u>			
icauchla (Nata 1)			_			
Subscription price			• •			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(33/111/1/9999)	(, ,	/	-			
		Total E		ary shares) <u>N/A</u>		<u>-</u>
				ice shares) <u>N/A</u>		-
			(O	other class) <u>N/A</u>	4	-

Convertibles (i.e. Convertible	into Shares of t	the Issuer wh	ich are to be Liste	ed)	No. of new shares of	No. of new shares of
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) -					
Stock code (if listed)	- - 					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	<u> </u>				
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	<u>(/ /)</u> –					
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				ary shares) N// ce shares) N// other class) N//	Ą	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than drace origins option continues)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
		•
0		
2. N/A		
shares (Note 1)		
		•
3. N/A		
0. 11//1		
shares (Note 1)		
Silaics (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	1 N / A	

Ot	her Movements in	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sharesissuable (Note 1)	_		
1.	Rights issue	At State price : currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
						1077
			Class of sharesissuable (Note 1)	_		
2.	Open offer	At State price : currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Class of sharesissuable (Note 1)	_		
3.	Placing	At State price : currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Class of sharesissuable (Note 1)	_		
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	NI/A	NI/A
					<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
			EGM approval date: (dd/mm/yyyy)	(,	/ /)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	•	/ / / /	·	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				N/A	N/A
8.	Consideration issue	At State price : currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A

	Type of Issue		shares of issued the m	f new of issuer during nonth uant reto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71				
		Class of sharesissuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)			
		EGM approval date: (/ /)			
		(dd/mm/yyyy)	N/A	4	N/A
				·	
40	Ollar	Class of shares issuable (Note 1)			
10.	Other (Subscription share) At State price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)			
		AGM approval date: (/ /) (dd/mm/yyyy)	<u>N//</u>	Α	N/A
		Tatal F (Onding any all and	-> NI/A		
		Total E. (Ordinary share (Preference share (Other clas	s) N/A		
	_				
To	otal increase / (decrease) in ordinary shares o	during the month (i.e. Total of A to E	Ξ): (1)	Nil	
			(2)	Nil	
To	otal increase / (decrease) in preference share	es during the month (i.e. Total of A t	o E):	Nil	
To E)	otal increase / (decrease) in other classes of s	shares during the month (i.e. Total	of A to	Nil	
(7	These figures should be the same as the relevapital").)	vant figures under II above ("Movel	ments in	Issued S	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be file with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	∌d
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property ha been duly satisfied; and	is
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	

Remarks (if any):
Submitted by: Hui Man Ho Ivan
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.