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On Real International Holdings Limited

安悦國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

Stock Code: 8245

UNUSUAL SHARE PRICE MOVEMENTS

This announcement is made by On Real International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) pursuant to Rule 17.11 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”).

The board (the “**Board**”) of directors (“**Directors**”) of the Company has noted an unusual increase in the trading price of the shares of the Company today and wishes to state that, save as disclosed herein, it is not aware of any matters which may lead to these price movements.

The Company wishes to state that it is in negotiation of a potential investment in technology sector. The Board wishes to emphasize that as at the date hereof no binding agreement has been entered into for the above-mentioned investment. Further announcement will be made on such negotiation, where appropriate, in accordance with the GEM Listing Rules.

Save as disclosed above, and having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board is not aware of any reasons for these share price movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
On Real International Holdings Limited
Tam Wing Ki
Chairman and executive Director

Hong Kong, 24 September 2018

As at the date of this announcement, the executive Directors are, Mr. Tam Wing Ki, Mr. Fu Yan Ming and Mr. Kwok Ming Fai, and the independent non-executive Directors are Mr. Chan Shiu Man, Mr. Fung Chan Man Alex and Mr. Wong Ching Wan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and be posted on the website of the Company at www.on-real.com.