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On Real International Holdings Limited

安悦國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

Stock Code: 8245

CLARIFICATION ANNOUNCEMENT

Reference is made to the English version of (i) the circular of the annual general meeting of On Real International Holdings Limited (the “**Company**”) dated 24 June 2016 (the “**Circular**”); (ii) the notice of annual general meeting (“**AGM notice**”) of the Company dated 24 June 2016.

The board of directors of the Company would like to clarify that in (i) note 6 on page 18 of the Circular and (ii) note 6 on page 4 and 5 of the AGM notice should be amended and replaced by the following paragraph (with the amendments underlined).

“For determining the entitlement to attend and vote at the Meeting, the register of members of the Company will be closed from Monday, 25 July, 2016 to Wednesday, 27 July, 2016 (both days inclusive), during which period no transfer of Shares will be registered. In order for a shareholder of the Company to be eligible to attend and vote at the Meeting, all transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Boardroom Share Registrars (HK) Limited, 31/F., 148 Electric Road, North Point, Hong Kong for registration not later than 4:30 p.m. on Friday, 22 July, 2016.”

Other information contained in the Circular remain unchanged.

By order of the Board
On Real International Holdings Limited
Tam Wing Ki
Chairman and Executive Director

Hong Kong, 24 June 2016

As at the date of this announcement, the executive Directors are Mr. Tam Wing Ki and Mr. Tao Hong Ming, the non-executive Director is Mr. Chau Wai Hung, Andy and the independent non-executive Directors are Mr. Cheng Yuk Kin, Mr. Fan Chun Wah, Andrew and Mr. Wong Ching Wan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the

information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM's website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.on-real.com.