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On Real International Holdings Limited

安悦國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

Stock Code: 8245

INSIDE INFORMATION

DISPOSAL OF SHARES BY THE CONTROLLING SHAREHOLDER

This announcement is made by On Real International Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprises Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has been informed by Mr. Tam Wing Ki (“**Mr. Tam**”), being the chairman, executive director and controlling shareholder of the company, has on 9 January 2017 disposed of 345,504,000 ordinary shares of HK\$0.00125 each in the share capital of the Company (the “**Sale Shares**”) to two individuals (the “**Purchasers**”) (the “**Disposal**”). The Sale Shares represent approximately 9.00% of the total issued shares capital of the Company as at the date of this announcement.

To the best of the Company’s knowledge, information and belief, having made all reasonable enquiries, the Purchasers are third parties independent of the Company and its connected persons (as defined in the GEM Listing Rules).

Following the Disposal, Mr. Tam and his associates are interested in 898,176,000 shares in the Company (representing approximately to 23.39% of the issued share capital of the Company as at the date of this announcement) and will cease to be the controlling shareholder (as defined in the GEM Listing Rules) of the Company.

The Board considers that the Disposal has no material effect on the operation or financial position of the Company. The public float of the Company will not be affected as a result of the Disposal.

By order of the Board
On Real International Holdings Limited
Tam Wing Ki
Chairman and Executive Director

Hong Kong, 11 January 2017

As at the date of this announcement, the executive Directors are Mr. Tam Wing Ki, Mr. Fu Yan Ming, Mr. Kwok Ming Fai and Mr. Tao Hong Ming, the non-executive Director is Mr. Chau Wai Hung, Andy and the independent non-executive Directors are Mr. Chan Shiu Man, Mr. Cheng Yuk Kin and Mr. Wong Ching Wan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and be posted on the website of the Company at www.on-real.com.